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Renewable energy  
bridging continents

# **Renewable energy partnership for shared prosperity**

## **EEF dinner debate**

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Brussels, 05.October 2011

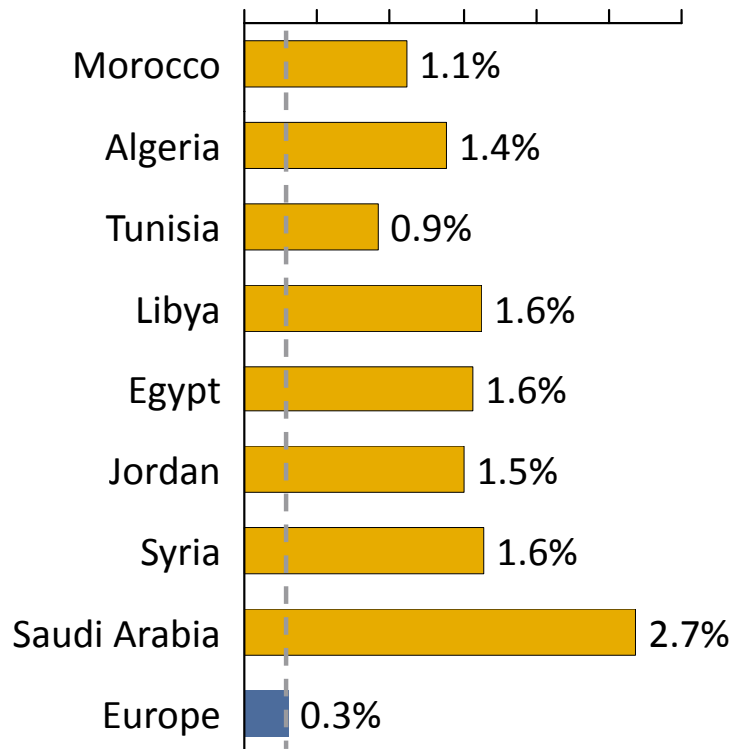
# Growing energy demand, especially in MENA, can be covered by renewable potential

Preliminary analysis

## Population growth

CAGR 2010-2020  
(in %)

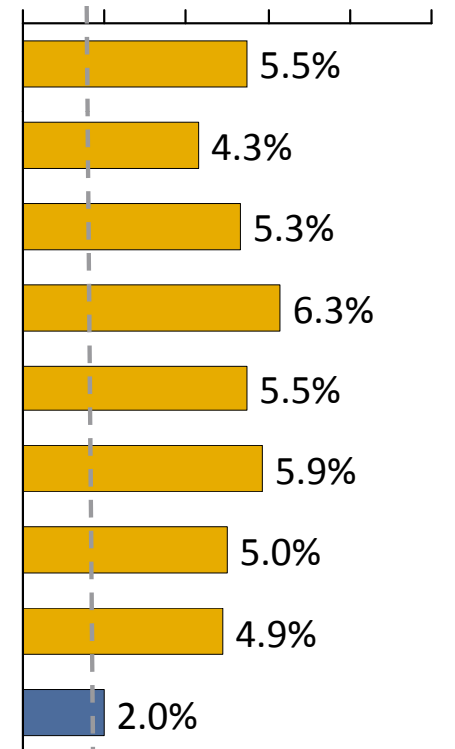
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## GDP growth

CAGR 2010-2020  
(in %)

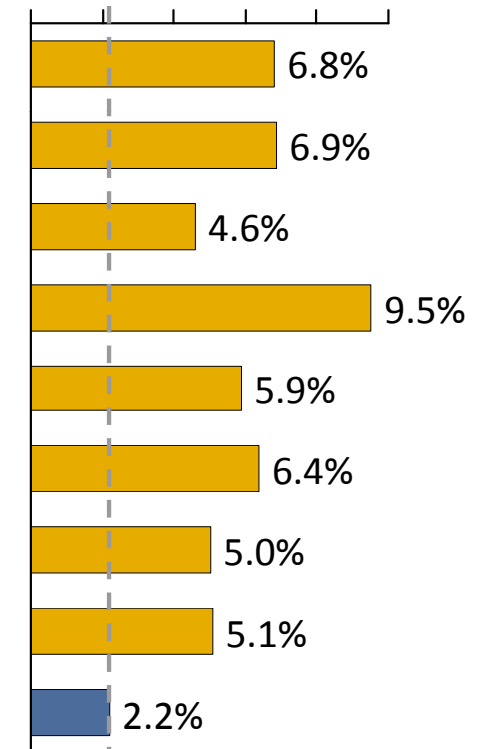
0 2 4 6 8 10



## Growth in power demand

CAGR 2010-2020  
(in %)

0 2 4 6 8 10

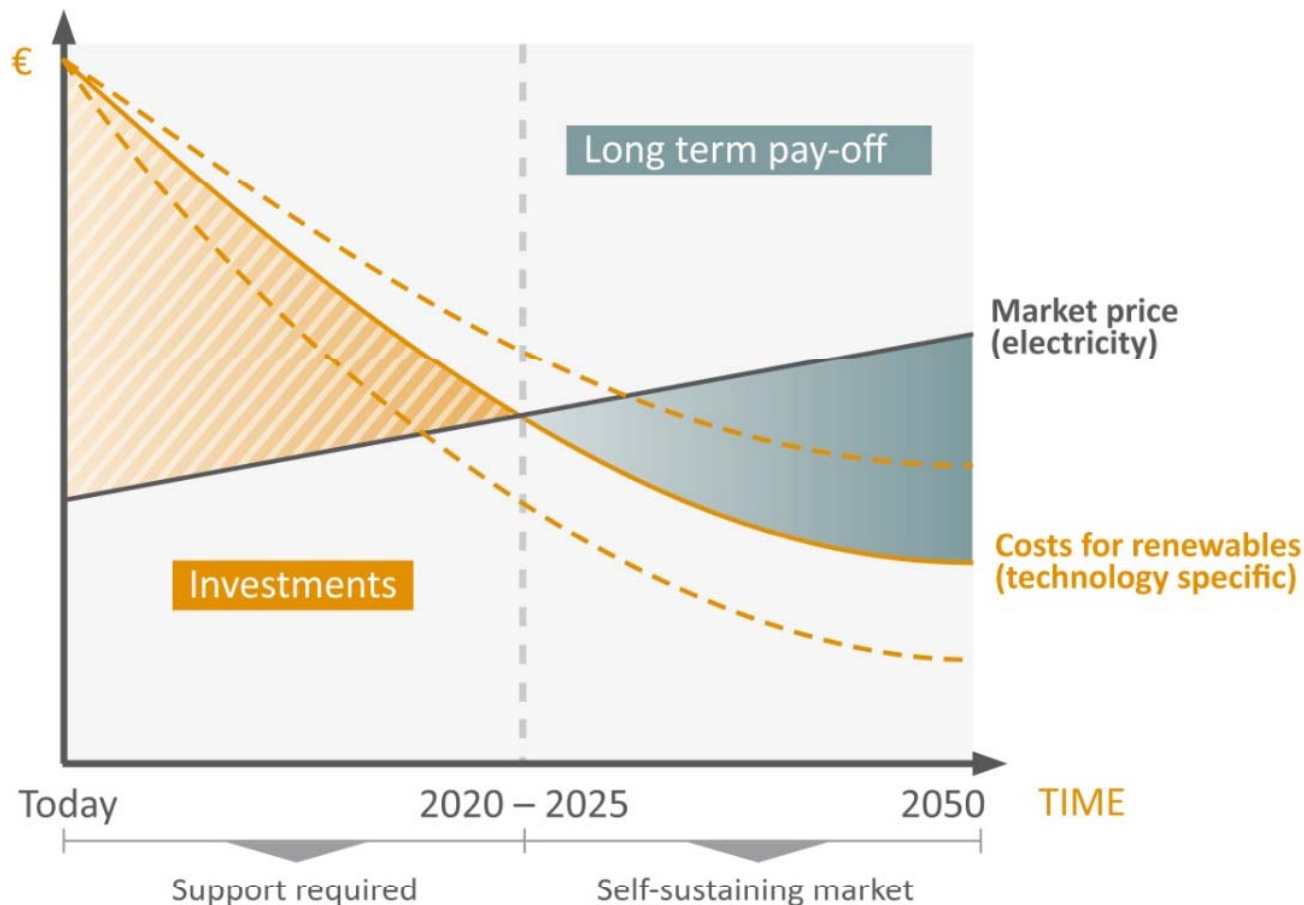


**By 2050, MENA region will almost grow to population size of European Union;  
EU+MENA together about 1,4 bn inhabitants with high energy demand**

Population scen  
Source: AUPTDE

# Dii target: Enabling RE market development in MENA

Investments in new technologies will lead to a cost learning curve and long term pay-off with market parity



## Three phases of renewable energy build-up until 2050:

### 1. Reference projects phase:

- Desert power contributes to nuclear phase-out

### 2. Scale-up phase:

- CSP can complement other PV- and Wind-sources in Germany and EU for a more balanced RE mix

### 3. Market driven build-up:

- Joint EU-MENA RE market will develop
- No additional governmental financial support necessary

# Reference project Morocco - A first step of a long-term RE development

## Two CSP plants (total 400 MW)

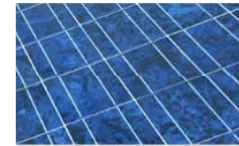


- **CSP1: 150MW parabolic trough with 4h storage, and dry cooling**



- **CSP2: 250MW parabolic trough with 4h storage, and dry cooling**

## Four PV technologies (total 100 MW)



- 40MW



- 20MW



- 20MW



- 20 MW



- **Export share: 80%**



- **Local consumption share: 20%**

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**Thank you very much for your attention!**

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