

EUROPEAN ENERGY FORUM





October 2011

# Letter from the Publisher:

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### Renewables

As the different forms of renewable energy approach technological and economic maturity, they are seeking their own, distinct identity and shaking off the catch-all moniker of "renewables". This is true of EPIA which, by becoming a member of our Forum, will be promoting information about its field, photovoltaic energy, joining the likes of gas industry association Eurogas and the nuclear energy forum FORATOM, to name just two.

EPIA's membership will clearly distinguish photovoltaics from other forms of energy such as geothermal power, wind power and topic of the moment, underwater generators.

<u>http://www.openhydro.com/news/OpenHydroPR-010911.pdf</u>. What these widely varying forms of energy have in common is that they are, of course, renewable - but the competition between them is becoming increasingly fierce, compelling each to offer its own "unique selling point."

The event on 25 October, sponsored by EPIA and entitled "Solar Photovoltaics Competing in the Energy Sector," will be a great opportunity for all our active members (MEPs) and associates to inform themselves, as they will be able to talk at leisure to promoters of photovoltaics.

The event follows on from the DD on 5 October, which will be introducing the Desertec Industrial Initiative and Medgrid projects. The dinner debate is entitled "Renewable Energy Partnership for shared prosperity. Power from the desert - Key contribution towards transforming energy supply in EU and Middle East and North Africa (MENA)."

The invitation letters to the dinner debate will be sent separately, as usual, to their agreed recipients.







Jean-Claude Charrault Director General



## **EEF Events**

### Upcoming events

**05/10/2011:** Dinner-debate Brussels — <u>Renewable</u> <u>Energy Partnership for shared prosperity</u> <u>Power from the desert - Key contribution towards</u> <u>transforming energy supply</u> in EU and Middle East and North Africa (MENA)

**12/10/2011**: Rescheduled dinner-debate Brussels — ENTSOG's TYNDP 2011-2020 - There is no such thing as a crystal ball, at the invitation of ENTSOG

**25/10/2011:** Dinner-debate Strasbourg — <u>Solar</u> <u>Photovoltaics Competing in the Energy Sector</u>, at the invitation of EPIA

**15/11/2011:** Dinner-debate Strasbourg — <u>Nuclear</u> <u>new build in the EU - going forward the Finnish way</u>, at the invitation of Fennovoima Oy

**22/11/2011:** Dinner-debate Brussels — <u>Unconventional gas, energy security, sustainability:</u> <u>gas a solution for the future</u>, at the invitation of EUROGAS

**07/12/2011:** Dinner-debate Brussels — <u>IEA World</u> <u>Energy Outlook 2011: what about coal?</u>, at the invitation of EURACOAL

#### Internal meetings

12 October 2011: ITAC (Industrial and Technical Advisory Committee) Meeting: President, Treasurer, Vice-Presidents, Board members, Associate Members and EEF secretariat attend. Invitation has been sent to those invited.

**26 October 2011: Bureau Meeting**: President, Treasurer, Vice-Presidents and EEF secretariat attend. Invitation has been sent to those invited.



The dinner debate <u>ENTSOG's TYNDP 2011-2020 -</u> <u>There is no such thing as a crystal ball</u> that had to be cancelled in September due to the power outage in the European Parliament has been rescheduled for the **12<sup>th</sup> of October.** 

Do not forget to register to assistant@europeanenergyforum.eu done it so far.



#### Past events

28 September 2011: Lunch-debate Strasbourg — Why renewable energy needs a competitive Integrated Energy Market, at the invitation of ENTSOE

Speaker: Klaus Thostrup- Head of International Development Energinet.dk, Member of ENTSO-E's Market Committee

How will market design aid the development of renewables when many renewable programmes receive financial support?

There are key features of market

design which can facilitate the integration of renewable generation in networks, such as locational (price) signals, operational strategies such as capacity selling and hedging against variable prices, and fine tuning within day and day ahead markets. These are all essential elements in making the Internal Energy Market (IEM) a friend for renewables.



The presentation of Mr Thorstrup is available on our website at the following link. http://www.europeanenergyforum.eu/events/why-renewable-energy-needs-competitive-integrated-energy-market

### **EEF Associate Members**

#### Changes in the EEF Associate Members secretariats



Vattenfall is pleased to announce the appointment of Cecilia Hellner as Head of European Affairs as from 1 October.



With a background in transmission system operators' industry and energy policy regulatory affairs Cecilia Hellner brings varied experiences into her new role. Most recently, she held the position as Manager Markets in the association European

Network of Transmission System Operators for Electricity, ENTSO-E. Previously, she had been Secretary-General of European Transmission System Operators. Previously she was Director of Commercial affairs in the Swedish TSO company, Svenska Kraftnät. As a civil servant in the Ministry of Energy during the nineties she was engaged in the liberalization of the Swedish and Nordic electricity markets. She held a position as Counsellor at the Swedish permanent representation to the OECD and the IEA for two years. (*Vattenfall on the EEF website*)



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Jean-Pol Poncelet has been appointed the new Director General of FORATOM. Jean-Pol Poncelet is Belgian. He graduated in civil engineering from the Ecole Polytechnique of the Catholic University of Louvain (Belgium).



During a long and distinguished career in industry and public service, Jean-Pol Poncelet has been Head of the Belgian Agency for Radioactive Waste and Enriched Fissile Materials, ONDRAF; Director of Strategy and External Relations at the European Space Agency (ESA)

and, most recently, Advisor to Anne Lauvergeon, CEO of AREVA, and AREVA's Senior Vice President of Sustainable Development and Continuous Improvement. Between 1995 and 1999, he was Deputy Prime Minister, Defence Minister and Energy Minister in the Belgian government. (*FORATOM on the EEF website*)

#### New Associate Members



The European Photovoltaic Industry Association (EPIA) is the world's largest photovoltaic industry association. EPIA members are present

throughout the whole value-chain: from silicon, cells and module production to systems development and PV electricity generation as well as marketing and sales.

EPIA's mission is to deliver a distinct and valuable service driven from the strength of a single photovoltaic voice. You can find EPIA's publications, including the new study "Solar Photovoltaics Competing in the Energy Sector – On the Road to Competitiveness," which shows that PV electricity can be competitive against conventional electricity sources across Europe by 2020, by clicking <u>here</u>.

Contact person Reinhold Buttgereit Secretary General r.buttgereit @epia.org

EPIA on the EEF website

Move & More. OWV With Group sales of EUR 23.32 bn and a workforce of 31,398 employees in 2010, OMV Aktiengesellschaft is one of Austria's largest listed industrial companies. In Exploration and Production, OMV is active in two core countries Romania and Austria and holds a

balanced international portfolio.

OMV had proven oil and gas reserves of approximately 1.15 bn boe as of year-end 2010 and a production of around 290,000 boe/d in 6m/2011. In Gas and Power, OMV sold approximately 18 bcm of gas in 2010. In Refining and Marketing, OMV has an annual refining capacity of 22.3 mn t and as of the end of June 2011approximately 4,700 filling stations in 13 countries including Turkey.

In Austria, OMV operates a 2,000 km long gas pipeline network with a marketed capacity of around 89 bcm in 2010. With a trading volume of around 34 bcm in 2010, OMV's gas trading platform, the Central European Gas Hub, is amongst the most important hubs in Continental Europe. OMV further strengthened its position through the ownership of a 97% stake in Petrol Ofisi, Turkey's leading company in the retail and commercial business. OMV is a signatory to the UN Global Compact, and an active supporter to the values enshrined in its

Code of Conduct. These include a strong sense of



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responsibility towards the social and natural environment, especially in economically weak regions. OMV continuously addresses economic, environmental and social issues related to its business in a responsible manner. The company reports on its activities in a sustainability report in accordance with the Global Reporting Initiative Guidelines.release.

<u>Contact person</u> **Martina Schubert** Secretary General <u>martina.schubert@omv.com</u>

OMV on the EEF website

## **October events in the European Parliament**

Please check the section Energy News on http://www.europeanenergyforum.eu/library/ for updates



04/10/2011 - WORKSHOP: <u>Financing energy savings and energy efficiency in Europe</u> (EP Policy Department A) 15:00 – 17:00 EP Brussels, Room P1A002 Contact: <u>poldep-economy-science@europarl.europa.eu</u>



05/10/2011 - HEARING - <u>Prospects for shale gas in the EU</u> (ITRE) 15:00 – 17:30 EP Brussels, Room JAN 4Q2



12/10/2011 - CONFERENCE: <u>Can we finance Europe's major infrastructures?</u> (ALDE) 16:30 - 18:30 EP, Brussels, Room PHS 3C50 Contact: <u>elke.pingel@europarl.europa.eu</u>



13/10/2011 - CONFERENCE: <u>Turkey: energy for a growing economy - opportunities and challenges</u> (Friends of Turkey in the EP) 14:30 – 17:30 EP Brussels, Room PHS7C50 Contact: <u>fatih.aydogan@europarl.europa.eu</u>

17/10/2011 WORKSHOP: <u>Energy efficiency: Savings obligations, public building targets and the</u> <u>promotion of CHP</u> (ITRE)