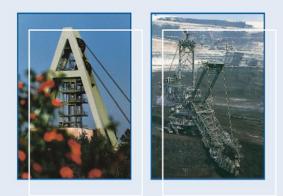
EURACOAL

European Association for Coal and Lignite

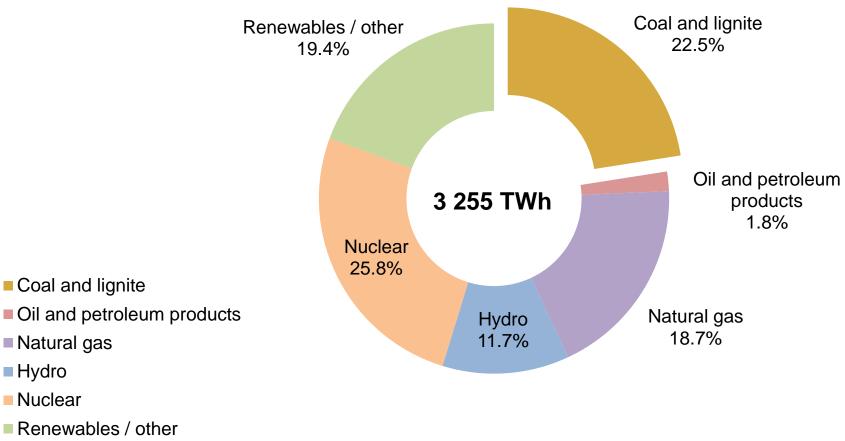


Mr. Tomasz Rogala President of EURACOAL & Chairman of the Board Polska Grupa Górnicza S.A.

European Energy Forum dinner debate European Parliament, Brussels

9 July 2018

Energy mix for EU28 electricity generation, 2016



Source: Eurostat databases nrg 105a last update 01.02.18

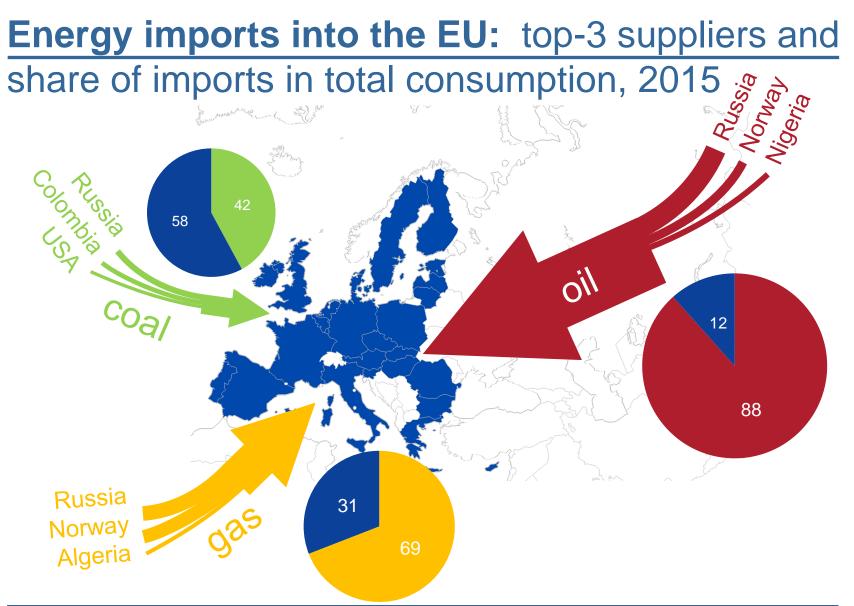
Around the world, 38.2% of electricity supply is generated from coal.

European Energy Forum, Brussels, 9 July 2018 - Slide 2

Natural gas

Hydro

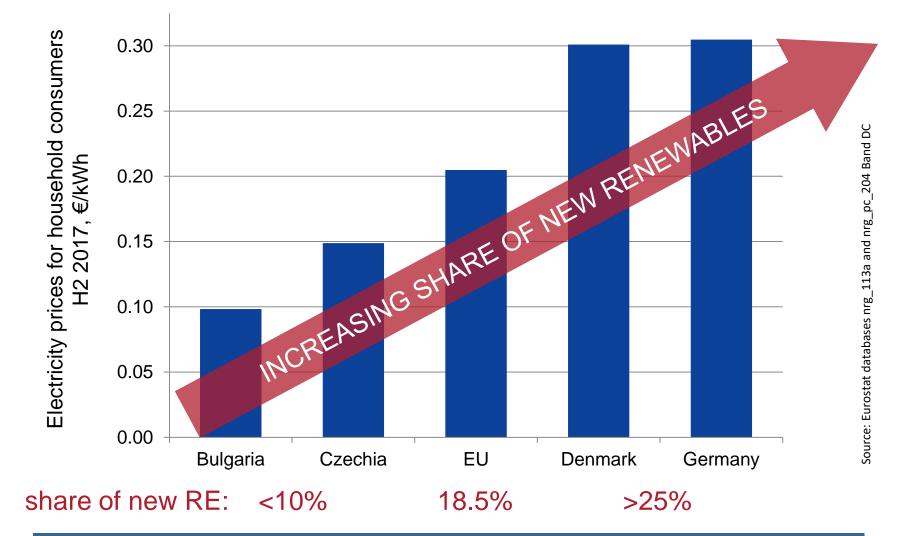
Nuclear



76% of EU fossil fuel consumption is imported, much from Russia.

European Energy Forum, Brussels, 9 July 2018 – Slide 3

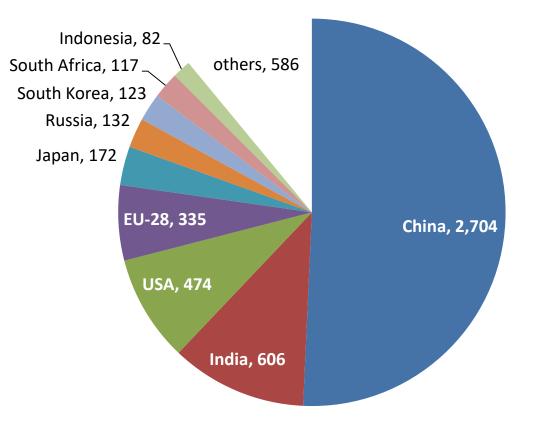
More wind and solar PV means higher prices



9% of European Union citizens live in energy poverty.

European Energy Forum, Brussels, 9 July 2018 – Slide 4

Global coal consumption, 2017 million tonnes of coal equivalent (Mtce)



Source: Statistical Review of World Energy 2018, BP plc, London, June 2018

China consumes half of all the coal mined in the world.

European Energy Forum, Brussels, 9 July 2018 – Slide 5

Strategic research agenda for coal R&D



Deliverables: strategic research agenda & network of clean coal technologists.

European Energy Forum, Brussels, 9 July 2018 – Slide 6

Coal Regions in Transition Platform



L-R: Dr. Lars Kulik, EURACOAL; Dr. Renata Eisenvortová, EURACOAL; Ms. Anna Colucci, DG Energy; and Commissioner Creţu at the launch of the Coal Platform in Strasbourg on 11 December 2017.

EURACOAL is an active partner in the Coal Platform's working groups.

European Energy Forum, Brussels, 9 July 2018 - Slide 7